JOINT VENTURE AGREEMENT

BETWEEN

VERITASEUM PANAFRICA LIMITED

AND



THE NIGERIAN STOCK EXCHANGE



This Joint Venture Agreement (the "JV Agreement") is entered into on this 1.8. day of January 2019

Between

Veritaseum PanAfrica Limited a company incorporated under the laws of Nigeria with offices located at 2/4 Customs Road, Lagos, Nigeria and RC Number 1523721 (hereafter referred to as "Veritaseum" which expression shall where the context so admits include its successors-in-title and assigns of the one part);

And

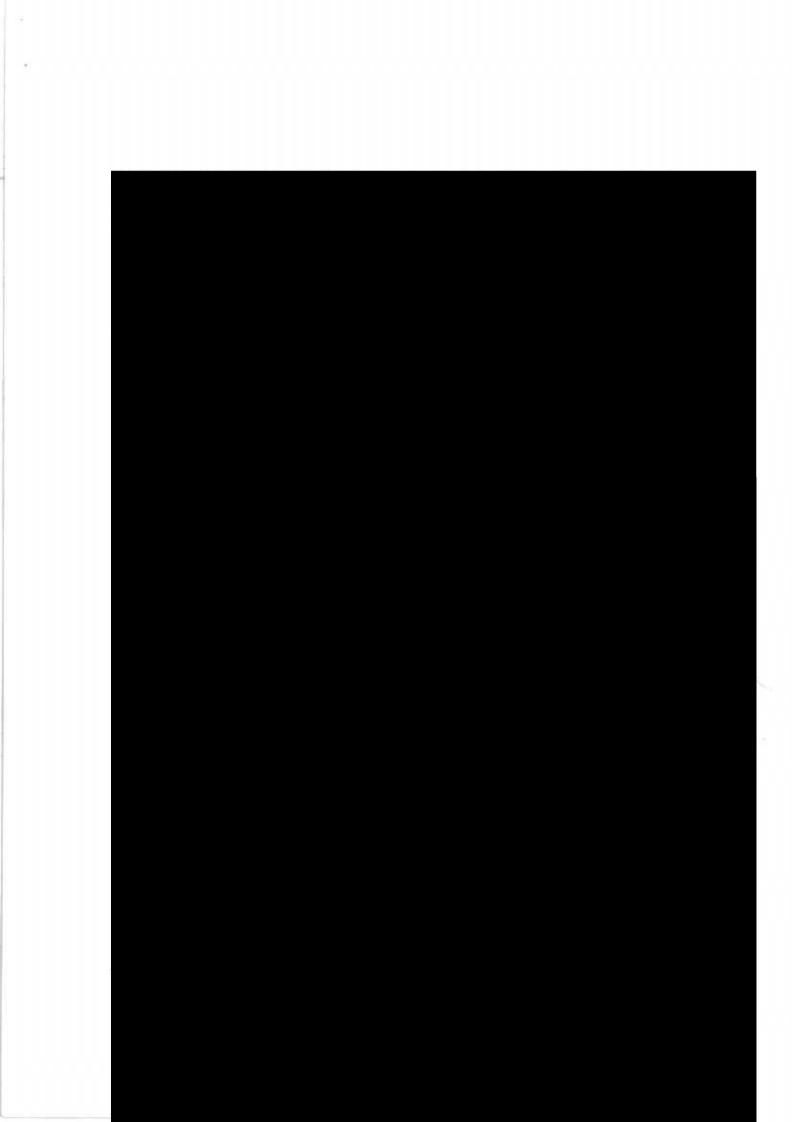
The Nigerian Stock Exchange organized under the laws of Nigeria, with its head office address at Stock Exchange House | 2/4 Customs Street | Lagos, Nigeria with RC Number 2321 (hereinafter referred to as NSE which expression shall where the context so admits include its successors-intitle and assigns of the one part).

Veritaseum and the NSE are individually referred to as "party" and collectively as "parties".

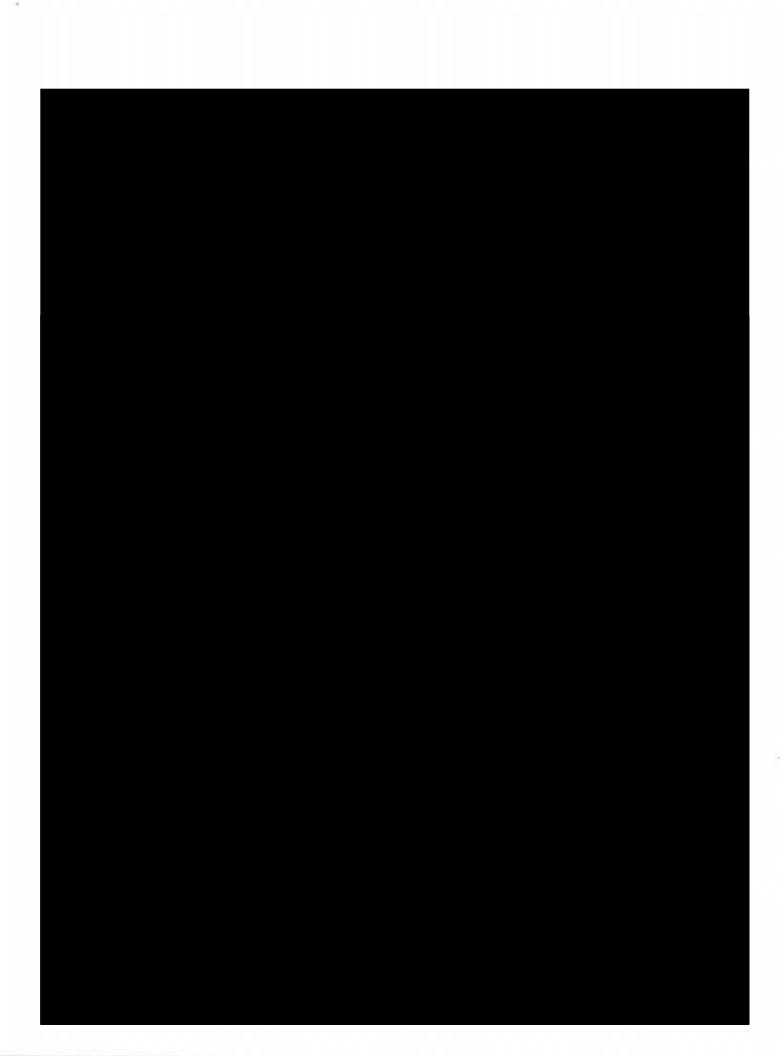
WHEREAS

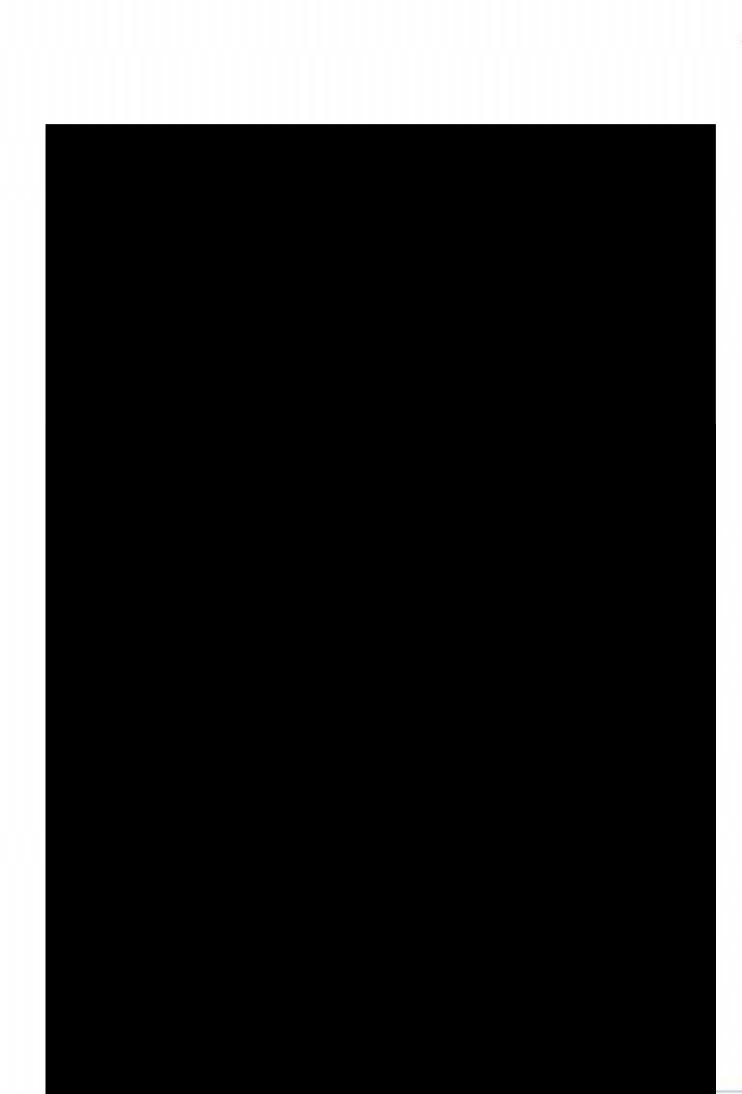
- a. Veritaseum is a software developer, financial consultancy and macroeconomic advisor.
- b. NSE is registered as a securities exchange by the Securities and Exchange Commission in Nigeria and provides a platform for the issuance and listing of securities. NSE provides facilities for the intermediation and trading of securities listed on it and compiles and sells market data emanating from its trading facilities.
- c. The parties intend to enter into this Joint Venture Agreement to conduct the agreed cooperative activities, herein referred to as the "Venture".
- Whereas the parties desire to conduct a business operation together.
- Whereas each party is willing to invest money and resources to finance, operate and market the conduct of the operation.
- Whereas it is agreed that the most desirable form of business for conducting the operation is a joint venture.
- g. For the reason recited above, and in consideration of the mutual covenants contained in this JV Agreement, the parties agree as follows:

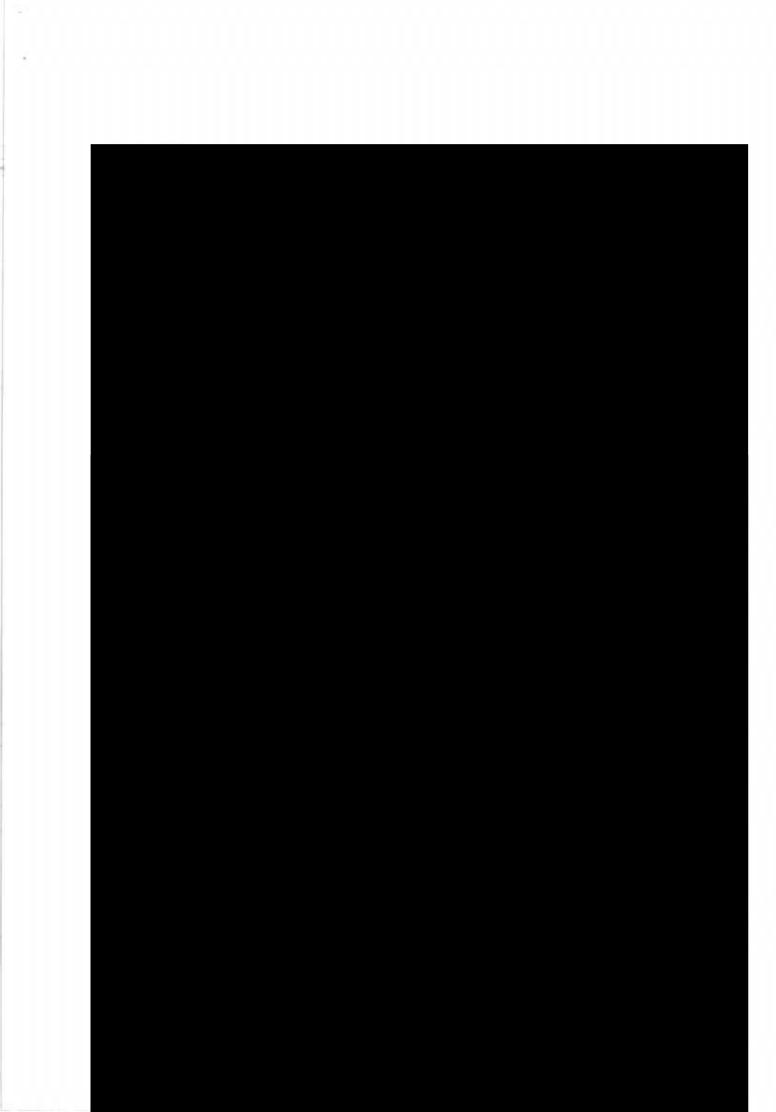








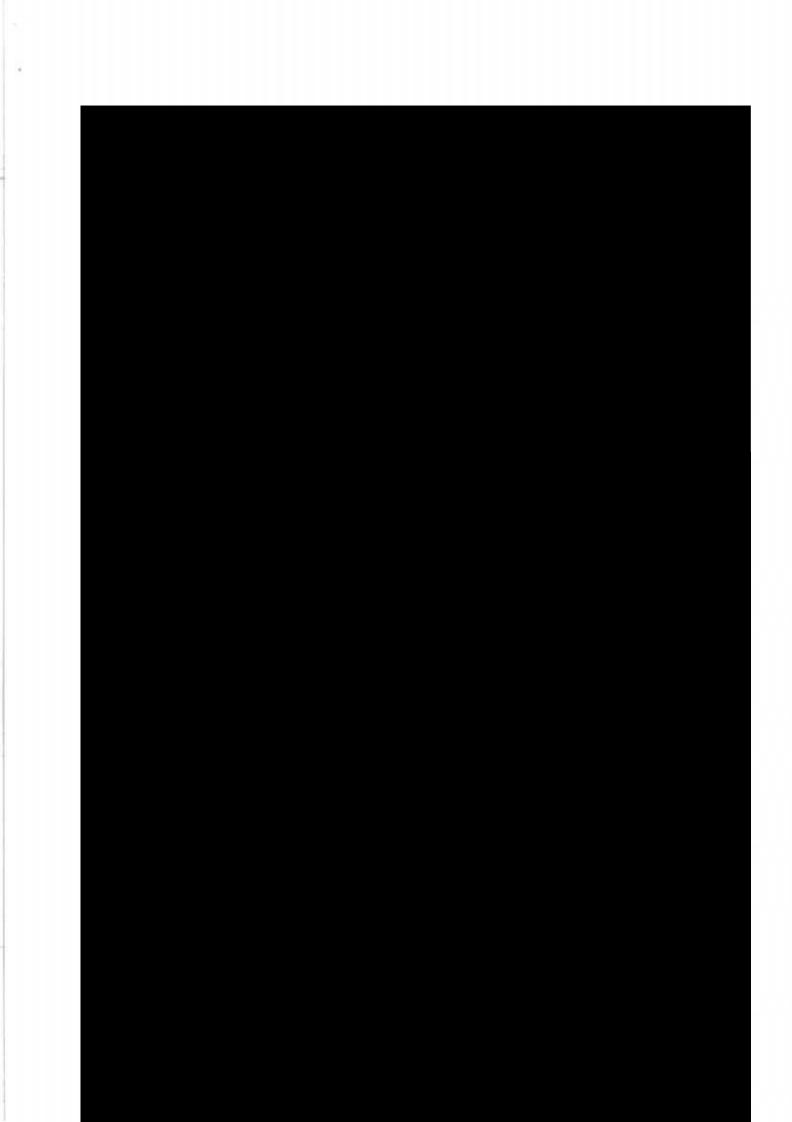


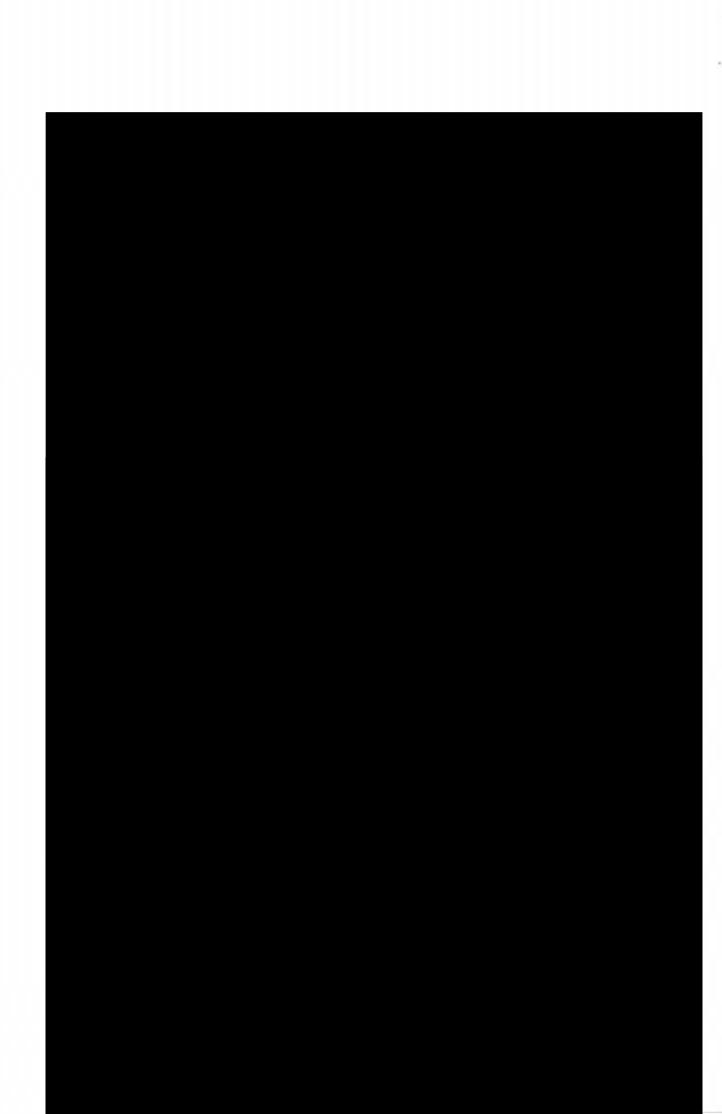


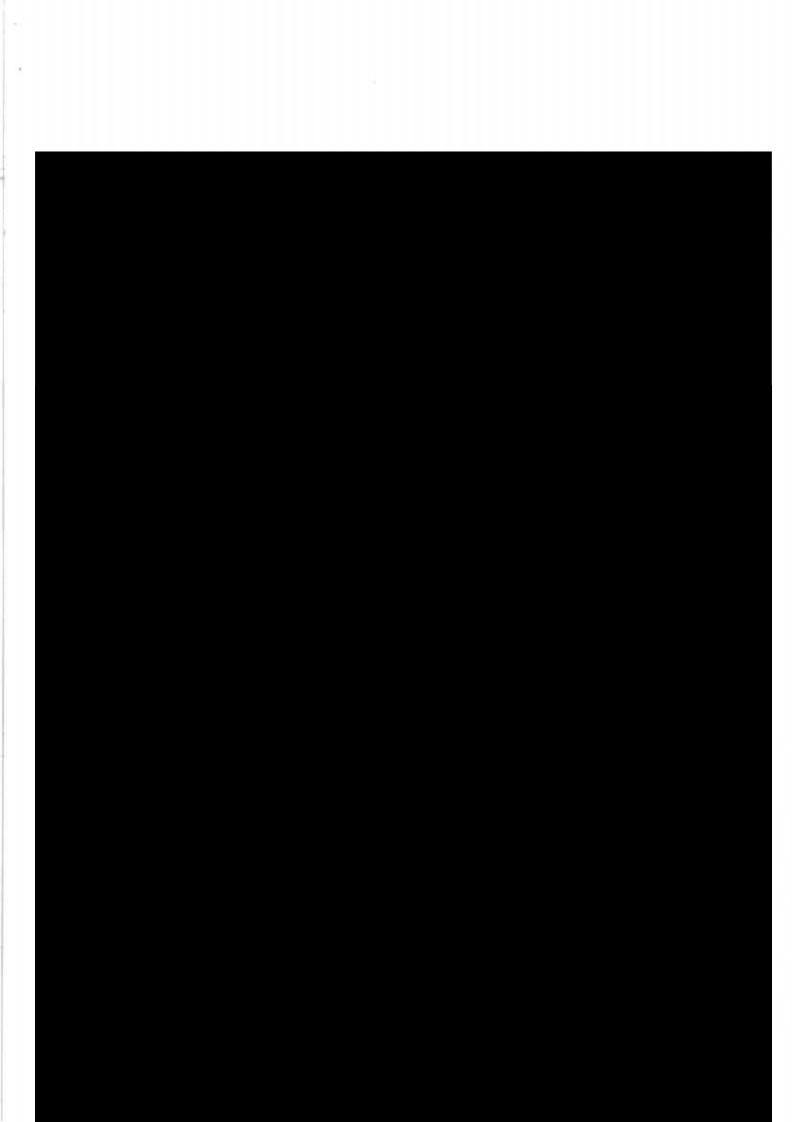


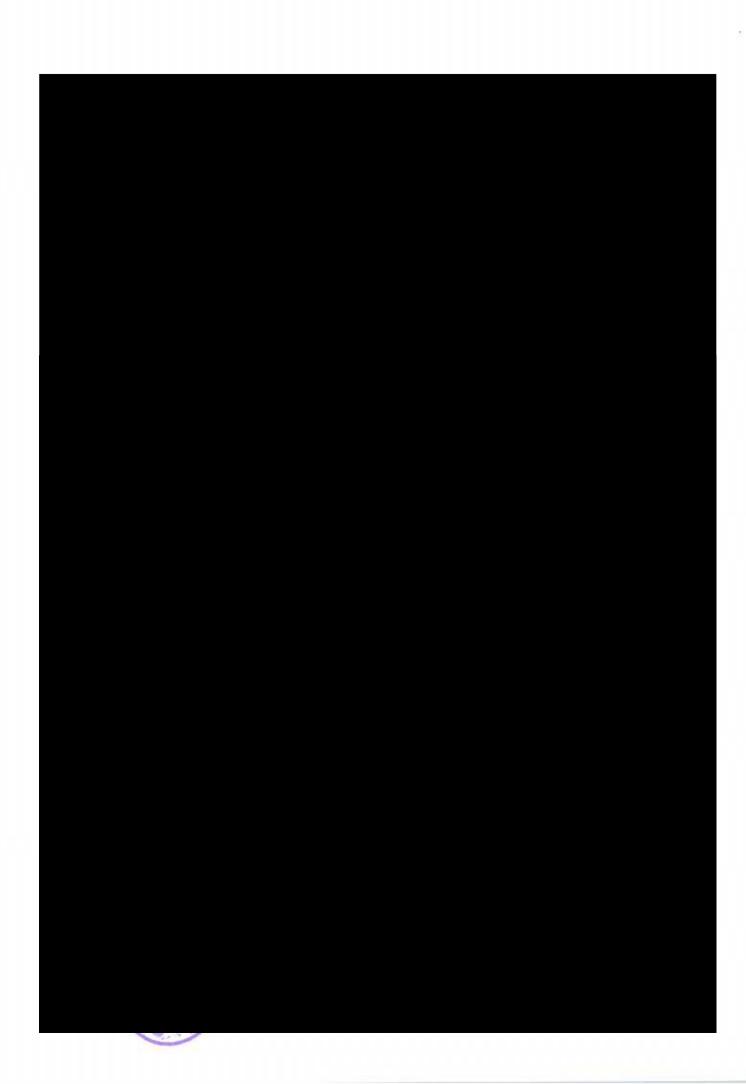


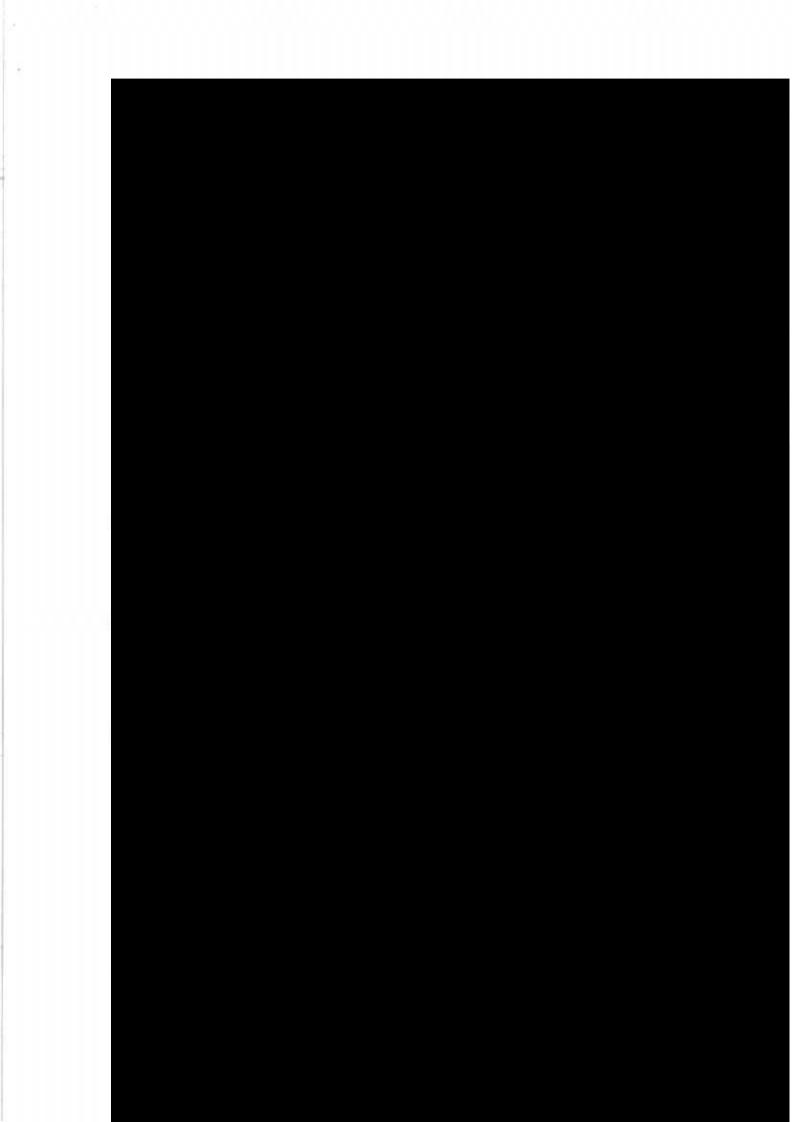




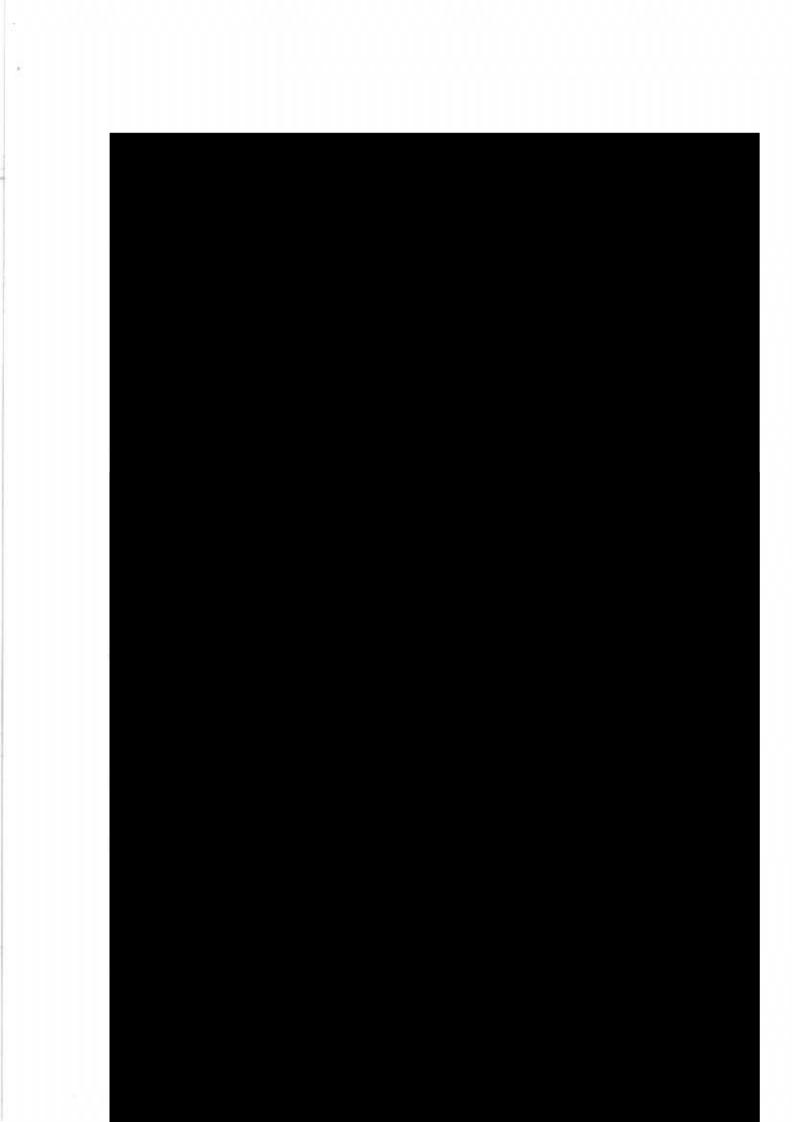


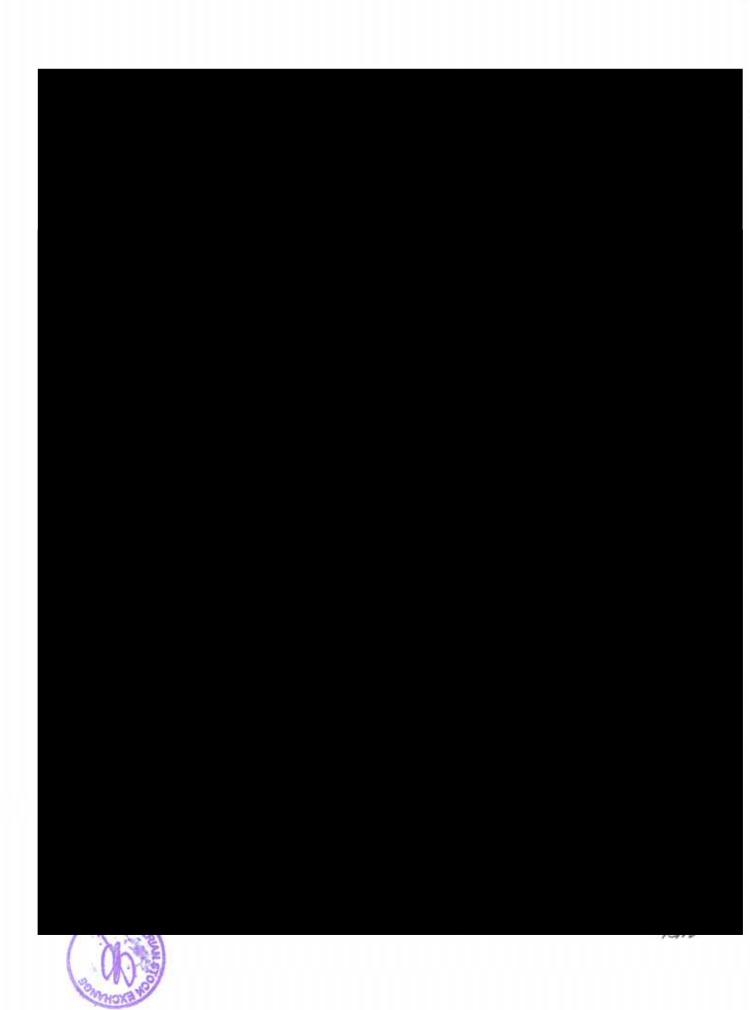












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IN WITNESS WHEREOF Veritaseum and the NSE have duly executed this JV Agreement on the day and year first hereinbefore written.

Signed by authorized representatives of

THE NIGERIAN STOCK EXCHANGE LTD/GTE

Oscar N. Onyema, OON

CEO

Mojisola Adeola Council Secretary

Signed by Authorized representative of

Veritaseum PanAfrica Limited

Reggie Middleton

CEO



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THE NIGERIAN STOCK EXCHANGE

CONFIDENTIAL DATA POLICY





Confidential Data Policy

Document Control

Reference: NSE/IS/CDP/2015-

05/02B

Issue No: 02B

Issue Date: 06/02/2015

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